

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA

IN RE: ) CASE NO. BK 19-80064-TLS  
) Chapter 11  
SPECIALTY RETAIL SHOPS HOLDING )  
CORP., *et al*<sup>1</sup> )  
) Debtors. )

**MCKESSON'S DESIGNATION OF RECORD ON APPEAL**

McKesson Corporation ("McKesson"), by and through its undersigned counsel, hereby submits this Designation of Record on Appeal pursuant to Federal Rule of Bankruptcy Procedure 8009(a) in connection with its Notice of Appeal from the Order Denying Request for Payment of Administrative Claim and Statement of Election [Bk. Dk. No. 1913].

Filed Date	Docket Number	DOCUMENT
01/16/2019	27	Debtors' Motion for Entry of Orders (I) Establishing Bidding Procedures for the Pharmacy Assets,(II) Approving the Transactions, and (III) Granting Related Relief
01/16/2019	35	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay,(VI) Scheduling a Final Hearing, and (VII) Granting Related Relief
01/16/2019	41	Limited Objection of McKesson Corporation to Debtor's Emergency Motion for Post-Petition Financing
01/18/2019	89	Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors In Possession to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying

<sup>1</sup> The Debtors in these Chapter 11 cases are: Specialty Retail Shops Holding Corp.; Pamida Stores Operating Co., LLC; Pamida Transportation LLC; Penn-Daniels, LLC; Place's Associates' Expansion, LLC; Retained R/E SPE, LLC; Shopko Finance, LLC; Shopko Gift Card Co., LLC; Shopko Holding Company, LLC; Shopko Institutional Care Services Co., LLC; Shopko Optical Manufacturing, LLC; Shopko Properties, LLC; Shopko Stores Operating Co., LLC; SVS Trucking, LLC.

<b>Filed Date</b>	<b>Docket Number</b>	<b>DOCUMENT</b>
		the Automatic Stay, and (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief
01/28/2019	202	Transcript of January 6, 2019 hearings
01/29/2019	215	Order (I) Authorizing the Transactions of Certain Pharmacy Assets Free and Clear of All Interests and (II) Granting Related Relief
01/29/2019	225	Debtors' Motion for Approval of a Settlement with McKesson Corporation Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019
02/06/2019	344	Exhibit – Revised Budget in Support of Debtors' Motion for Order Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay; and (VI) Granting Related Relief
02/14/2019	425	Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors and Debtors In Possession to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief
03/01/2019	571	Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Specialty Retail Shops Holding Corp. and Its Debtor Affiliates
03/15/2019	684	Order Granting Motion for Approval of a Settlement with McKesson Corporation Inc. Pursuant to Federal Rule of Bankruptcy Procedure 9019 Filed by Debtor Specialty Retail Shops Holding Corp.
03/15/2019	N/A/	Proof of Claim number 1753-1 filed by McKesson against Debtors
03/29/2019	782	McKesson Corporation's Request for Payment of Administrative Claim
07/12/2019	1702	Debtors' Amended Objection to McKesson Corporation's Requests for Allowance of Administrative Expenses
08/12/2019	1801	McKesson Corporation's Resistance/Response to Amended Objection to Request for Payment of Administrative Claim
08/23/2019	1856	Transcript of August 19, 2019 Hearing on McKesson Corporation's Requests for Allowance of Administrative Expenses
08/30/2019	1876	Order Denying Request for Payment of Administrative Claim
09/12/2019	1913	Notice of Appeal of Order Denying Request for Payment of Administrative Claim

Dated: September 25, 2019

CLINE WILLIAMS WRIGHT JOHNSON &  
OLDFATHER, L.L.P.

/s/ Michael J. Whaley

Richard P. Garden, Jr., #17685  
Michael J. Whaley, #19390  
Cline Williams Wright Johnson  
Oldfather, L.L.P.  
Sterling Ridge  
12910 Pierce Street, Suite 200  
Omaha, NE 68124  
Telephone: (402) 397-1700  
rgarden@clinewilliams.com  
mwhaley@clinewilliams.com

and

BUCHALTER  
A Professional Corporation

/s/ Jeffrey K. Garfinkle

Jeffrey K. Garfinkle (admitted *pro hac vice*)  
Paul S. Arrow (admitted *pro hac vice*)  
18400 Von Karman Avenue, Suite 800  
Irvine, CA 92612  
Tel: (949) 760-1121  
jgarfinkle@buchalter.com  
[parrow@buchalter.com](mailto:parrow@buchalter.com)

### **CERTIFICATE OF SERVICE**

I hereby certify that on the 25<sup>th</sup> day of September, 2019, I caused the above document to be filed in the Bankruptcy Court's CM/ECF system which gave electronic notification electronically upon all parties who filed an appearance or requested notice by electronic filing in this case.

/s/ Michael J. Whaley